

Investment Banking Services



Mergers & Acquisitions

Sell-Side Advisory
Buy-Side Advisory



Financial Advisory

Situation Analysis
Financial Due Diligence*
Business Valuation*



Corporate Growth

Strategic Partnering
Recapitalization

**Service provided by
trusted partners*

M&A FOR ENTREPRENEURS



**Supporting the Capital Needs
of Middle Market Companies**

"I greatly appreciated the time and effort of the Glendale team in assisting with the successful completion of this process." – Timothy G. Hermann, Collins & Hermann, Inc.

INDUSTRY EXPERIENCE

- Aerospace & Defense
- Commercial Services
- Consumer Products
- Engineering Services
- Food & Beverage
- Healthcare
- Industrials & Manufacturing
- Logistics & Distribution
- Technology
- Water Management
- Water Treatment

"Their specialized knowledge and experience in the craft brewing industry were essential to us completing the sale on terms that worked well for all parties." - Tom Young, Co-Owner, Great Basin Brewing Co.

THE TEAM

SCAN

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RECENT TRANSACTIONS

ALPINE INVESTORS

has acquired the assets of

A Midwestern
 Engineering Services
 Firm

A Private Equity Group

has acquired the assets of

MCCAY | TOOL + ENGINEERING



has sold a majority stake to

NOLAN CAPITAL, INC.



has acquired



has been acquired by

ALPINE INVESTORS
 Antelope



has completed the stock
 redemption with its majority
 shareholder

GLENDALE
 CAPITAL PARTNERS
advised Collins & Hermann

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