GLENDALE CAPITAL PARTNERS





Mergers & Acquisitions Sell-Side Advisory Buy-Side Advisory



Financial Advisory Situation Analysis Financial Due Diligence* Business Valuation*



<u>Corporate Growth</u> Strategic Partnering Recapitalization

*Service provided by trusted partners

M&A FOR ENTREPRENEURS



Supporting the Capital Needs of Middle Market Companies

"I greatly appreciated the time and effort of the Glendale team in assisting with the successful completion of this process." - Timothy G. Hermann, Collins & Hermann, Inc.

glendalecapitalpartners.com

INDUSTRY EXPERIENCE

- Aerospace & Defense
- Commercial Services
- Consumer Products
- Engineering Services
- Food & Beverage
- Healthcare
- Industrials & Manufacturing
- Logistics & Distribution
- Technology
- Water Management
- Water Treatment

"Their specialized knowledge and experience in the craft brewing industry were essential to us completing the sale on terms that worked well for all parties." - Tom Young, Co-Owner, Great Basin Brewing Co.

THE TEAM

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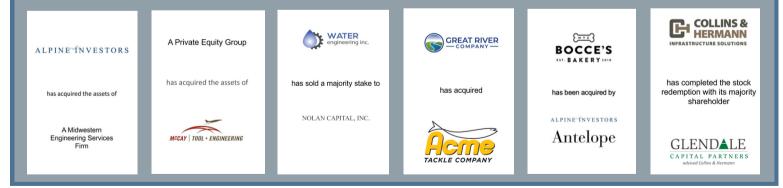
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RECENT TRANSACTIONS



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